MERITUS
Powered by Opera

Michelle L. Wolfe, CPA, CA

Managing Director & Founding Partner

Michelle is the epitome of a trusted advisor. She is passionate about and committed to the families that she serves. Her warmth, high emotional intelligence, vitality, and technical strengths empower her to handle the most complex and sensitive situations. These, combined with her leadership and entrepreneurial qualities, have propelled her towards success as a respected fiduciary and trusted advisor to families worldwide. Michelle's earlier roles as Managing Director of Rothschild Trust (Bermuda) Limited, Coutts (Bermuda) Limited and Butterfield Trust (Bermuda) Limited laid a robust foundation for her to become a founding partner and the first Managing Director of Meritus. In her current role as Chair and Family Counsel, she is focused on higher-level strategy and counsel, enabling her to support client families on a broader and more profound level.

Michelle's Credentials

- Master of Business
- Master of Human Resources
- Member of the Chartered Professional Accountants of Canada
- Member of the Chartered Professional Accountants of Bermuda

Michelle's Accolades

- Citywealth Powerwomen Awards
  - Citywealth's Top 100 International Powerwomen, 2025
  - Woman of the year – Bermuda, Silver award, 2024
  - Woman of the Year – Business Growth (Boutique) - Gold award, 2022 and 2020
- Citywealth Magic Circle Awards 2019 – Trustee of the Year (shortlisted)
- IWD 2019 Transatlantic Selection
- International Powerwomen Top 100 2019

Michelle's Honours

- Member of the Bermuda Business Development Association (Trust Focus Group)
- Past President of the Bermuda Association of Licensed Trustees
- Judge for the 2016 and 2017 STEP Private Client Awards
- Member of the Panel of Experts for the 2018 STEP Private Client Awards
- Co-author of the chapter, "Private Trust Companies Coordinating with Family Offices", in Globe Law and Business' (2020), Private Trust Companies: A Handbook for Advisors