Barbara Patterson, BSc., TEP
Executive Client Director & Founding Partner

Our client families, professional advisors, and the Meritus team all commend Barbara for her exceptional client service and relationship management skills. Her commitment to the highest standards of service, caring nature, and amiability, combined with over 30 years of experience in the trust and private client industry, make her an outstanding fiduciary. Barbara specialises in meeting the needs of highly complex, multi-jurisdiction ultra-high-net-worth families. A native Canadian, Barbara began her career in Bermuda in 1989 with the Bank of Bermuda and is a former Director of Bermuda Trust Company Ltd and Fiduciary Director / Manager of the Private Family Office Team at HSBC Private Bank in Bermuda. As a founding partner, Barbara's fingerprint is embedded in the personality, culture, and professionalism of Meritus.

Barbara's Credentials

- Bachelor of Science
- STEP Trust & Estate Practitioner (TEP) designation 1995

Barbara's Honours

- Member of STEP Bermuda branch since 1995
- Recipient of an HSBC President's award 2007
- Recommended to Who's Who Legal as a Private Client Trust and Advisory Services Professional for her work in the field

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