Carmen Lindo
Senior Trust Officer

Carmen joined Meritus Trust in October 2024.

Passionate about the fiduciary services and compliance industries, Carmen has dedicated more than three decades to serving clients, institutions, and the broader financial services community. Her career spans a wide range of senior roles across trust and company management, risk management, and regulatory compliance. Her hands-on experience supporting fiduciary administration, reviews and the integration and transformation of trust businesses give her a deep and practical understanding of the complexities facing highly regulated trust environments. Known for her sound judgment and collaborative approach, Carmen brings experience, perspective, and integrity to every role she undertakes.

Carmen's Credentials

- Member of the Society of Trust & Estate Practitioners (STEP)
- Member of the Association of Certified Anti-Money Laundering Specialist
- Trust & Estate Practitioner (TEP) designation with Distinction 2002
- Certified Anti-Money Laundering Specialist (CAMS) designation 2015
- Privacy Officer Foundations Certificate

Carmen's Honours

- Executive Board Member and Chair of the Education Sub-Committee – STEP Bermuda Branch
- Past Chair and Vice-Chair - STEP Bermuda Branch
- Past Secretary - Bermuda Association of Licensed Trustees
- Past Secretary - Association of Bermuda Compliance Officers

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