Simon Lapierre, CPA, CA, CFA
Client Director

In Simon's view, businesses that 'walk the talk' by incorporating sustainability and giving back to the community into their DNA are the gold standard. Simon's decades of experience span corporate services, investment management, and fund administration, including acting as Director on three entities licensed with the Bermuda Monetary Authority. Before joining Meritus, Simon was the CEO of Lepercq Corporation Management Ltd., which provided corporate services and investment management services, and Senior Manager at Arthur Andersen, responsible for the Bermuda office's asset management practice.

Simon's Credentials

- Bachelor of Business Administration with a concentration in public accounting
- Chartered Financial Analyst
- Member of the Chartered Professional Accountants of Bermuda
- Member of the Ordre des Comptables Professionnels Agrees du Quebec

Simon's Honours

- CFO of The Lepercq Charitable Foundation
- Director of the Cripps Foundation and subsidiaries
- Serves as a Protector on a charitable trust and select family trusts
- Director of Lepercq-Multi Asset SICAV-FIS, a Luxembourg SICAV
- Director of Lepercq Partners Fund, a Luxembourg SICAV

MERITUS
Powered by Opera